



## **Borrower Checklist**

### **PURCHASE:**

Items needed to process your loan:

Most recent payroll stubs covering a full month showing YTD information

Contact name and phone number for employer(s) to verify employment

Names and addresses of each employer – past 2 years

W-2 forms for the past 2 years; 2004 and 2005

Most recent 2 months bank statements (**ALL PAGES**) for all accounts

Most recent statements (**ALL PAGES**), within this quarter, of all other asset accounts: IRA, retirement, money market, stocks, bonds, etc.

Residence address—past 2 years (include landlord's address if renting)

If you have been divorced, we will need your complete divorce decree and separation agreement along with any child support orders/modifications

Name, address and phone number of your homeowner's insurance agent/company

Copy of driver's license(s) and social security card(s) if ss# is not on license(s)

### **REFINANCE:**

Additional items needed to process your loan (in addition to above items):

Copy of Note (& rider if applicable) & Settlement Statement for current mortgage

Copy of Home Equity Line Agreement or Note for 2<sup>nd</sup> mortgage (if applicable)

These items can be brought to your loan appointment, faxed or mailed, which ever option is most convenient for you.

Colorado One Mortgage  
7700 E. Arapahoe Rd., Suite #325  
Centennial, CO 80112  
720-488-1520 PHONE  
**720-488-0345 FAX**